



*Patient Education Solutions*

**ExitCare v7.4 Install Client Utility Guide**

December 2009

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# GETTING STARTED

## Introduction

ExitCare has been designed to work with MS SQL 2005 and 2008 including the free MS SQL Server Express. The free Express edition of MS-SQL Server is best suited for smaller installations. If your installation supports many concurrent users, we recommend the full version of MS-SQL 2005/08 for optimal performance.


## Pre-requisites

1. Microsoft System requirements <http://www.microsoft.com/sql/prodinfo/sysreqs/default.aspx>
2. Microsoft SQL Server Express (free) <http://msdn2.microsoft.com/en-us/express/bb410791.aspx>  
Or SQL Server <http://www.microsoft.com/sql/default.aspx>
3. Installing Microsoft SQL Server <http://msdn2.microsoft.com/en-us/library/ms143516.aspx>

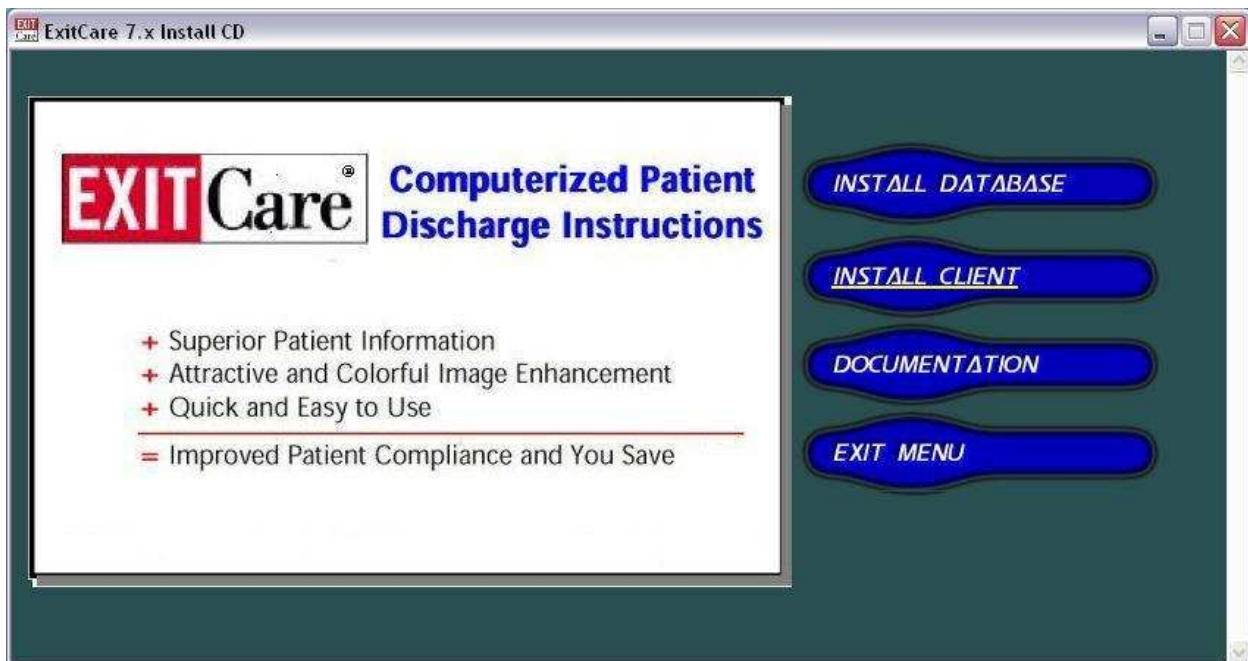
## SETUP

### ExitCare Install Client utility

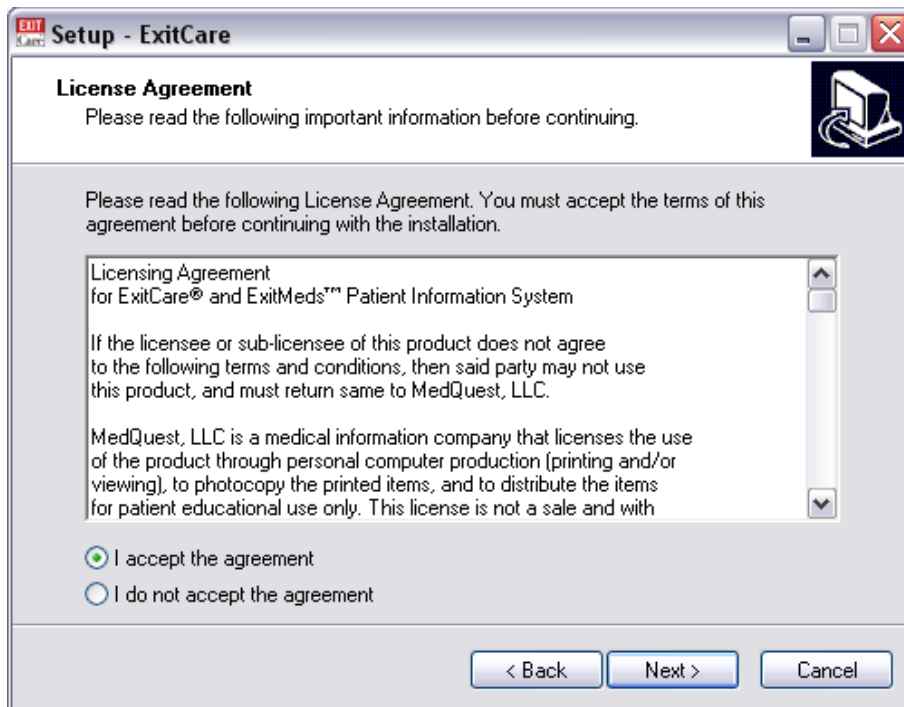
1. Insert the ExitCare v7.4 DVD into the CD/DVD ROM Drive of the workstation to begin the installation process.

If the menu does not automatically appear, double click  menu.exe , located on the root of the CD.

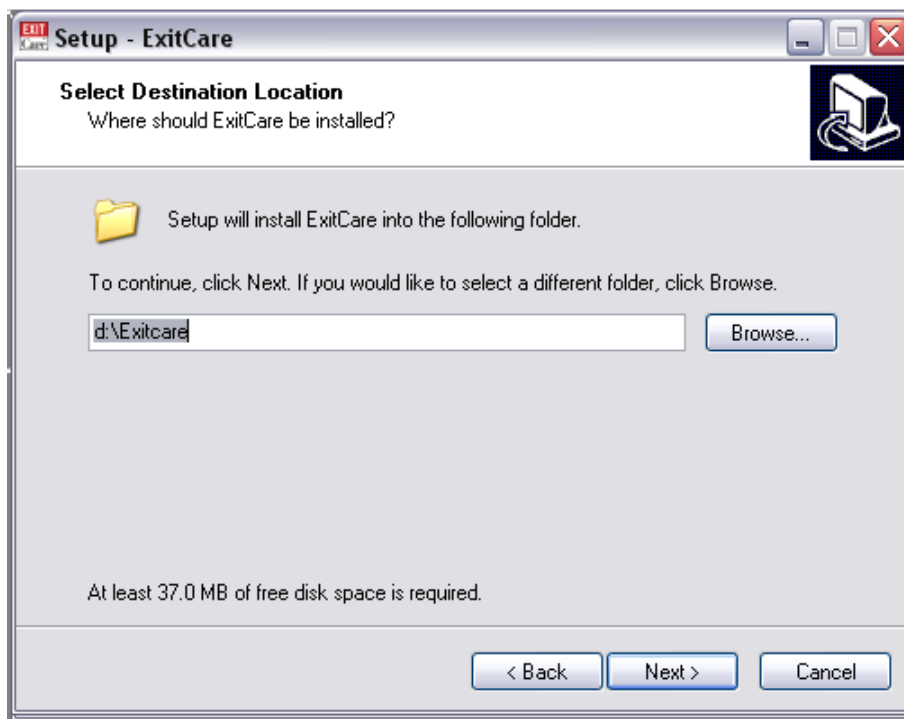
2. Click **INSTALL CLIENT**.



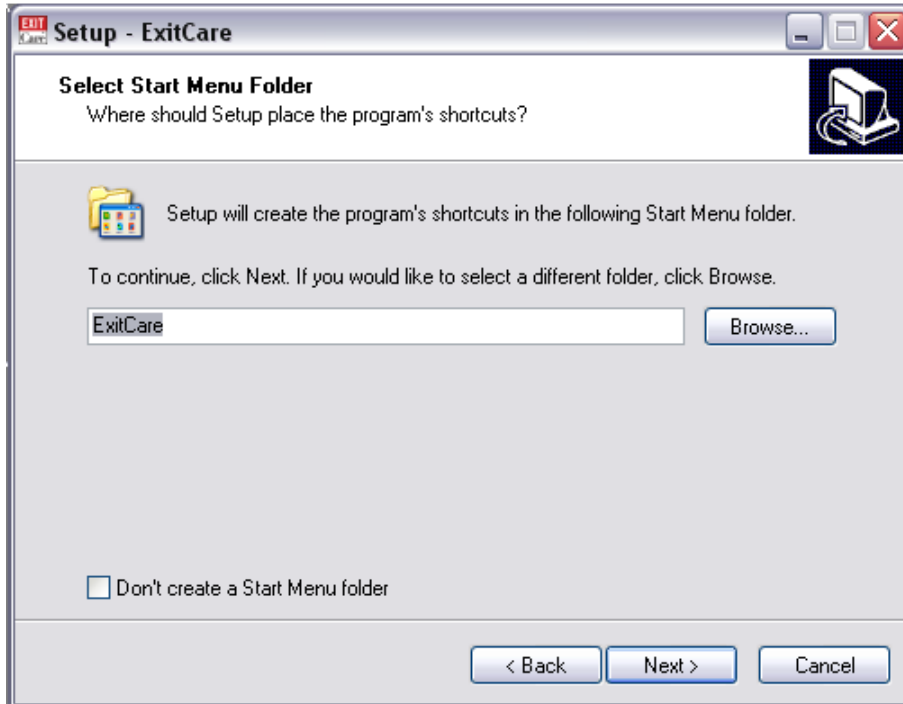
3. After reading through the License Agreement, click the radio button next to **I accept the agreement**, and then click **Next**.



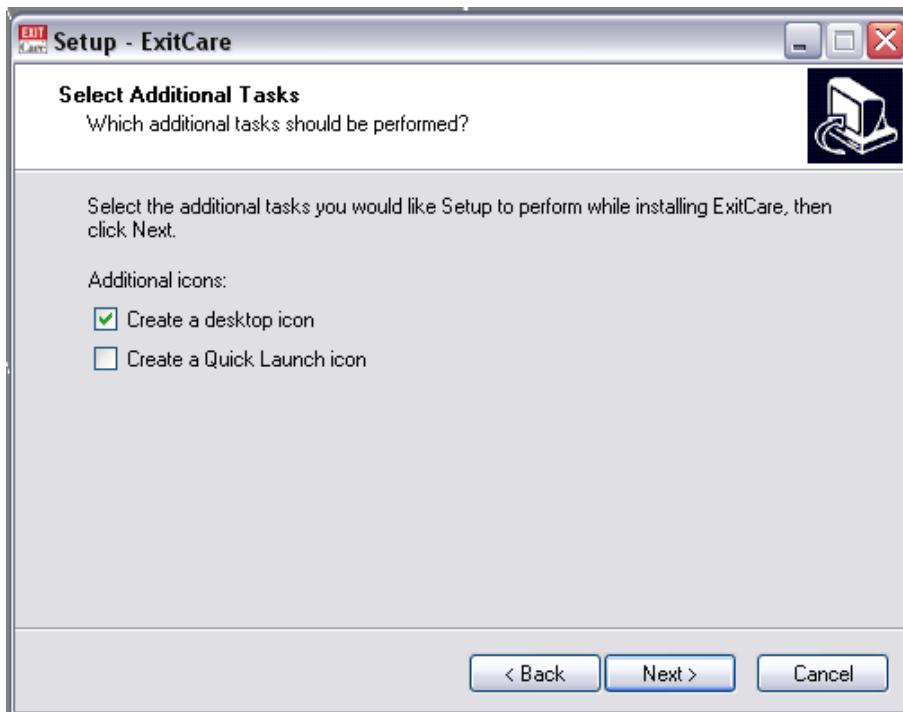
4. Select the **Installation Destination Folder** path (physical location to install the files).



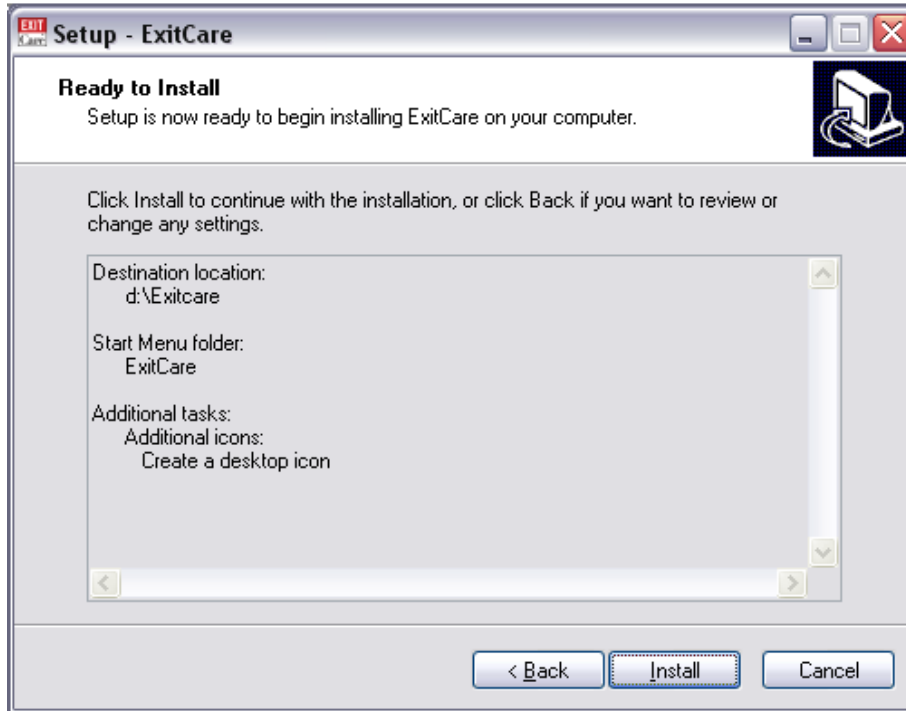
- There is an option to create an ExitCare Startup folder named 'ExitCare' (default). The Startup folder name can be changed or this option can be skipped by checking the "Don't create a Start Menu folder" box and click **Next**.



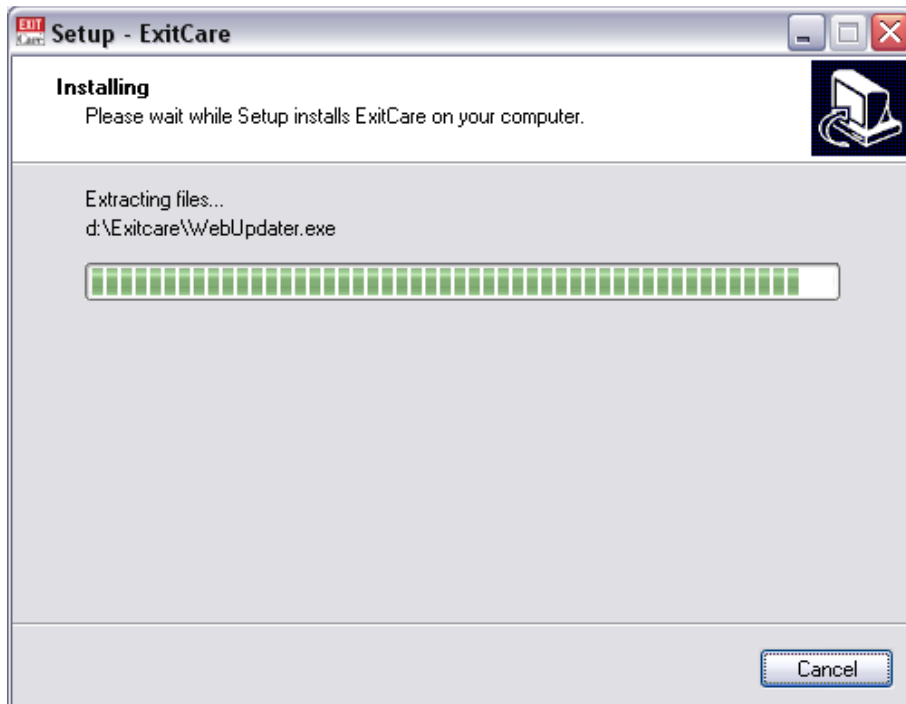
- Select Additional Tasks** (create shortcuts, etc).



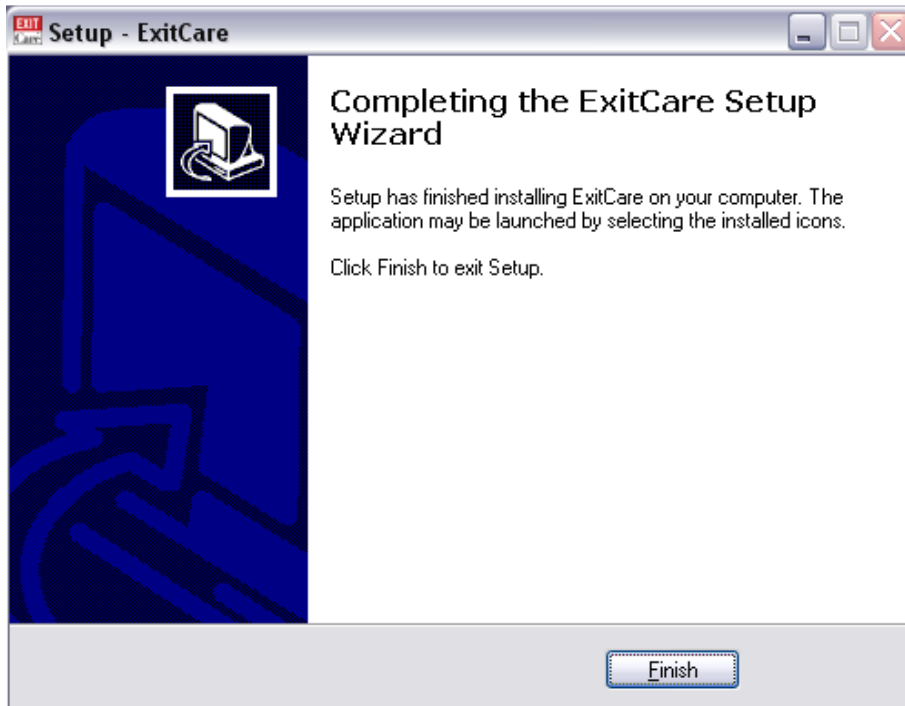
7. Confirm Ready to Install by clicking **Install**.



8. As the installation proceeds ExitCare extracts files and places them in the destination path chosen at step 4.



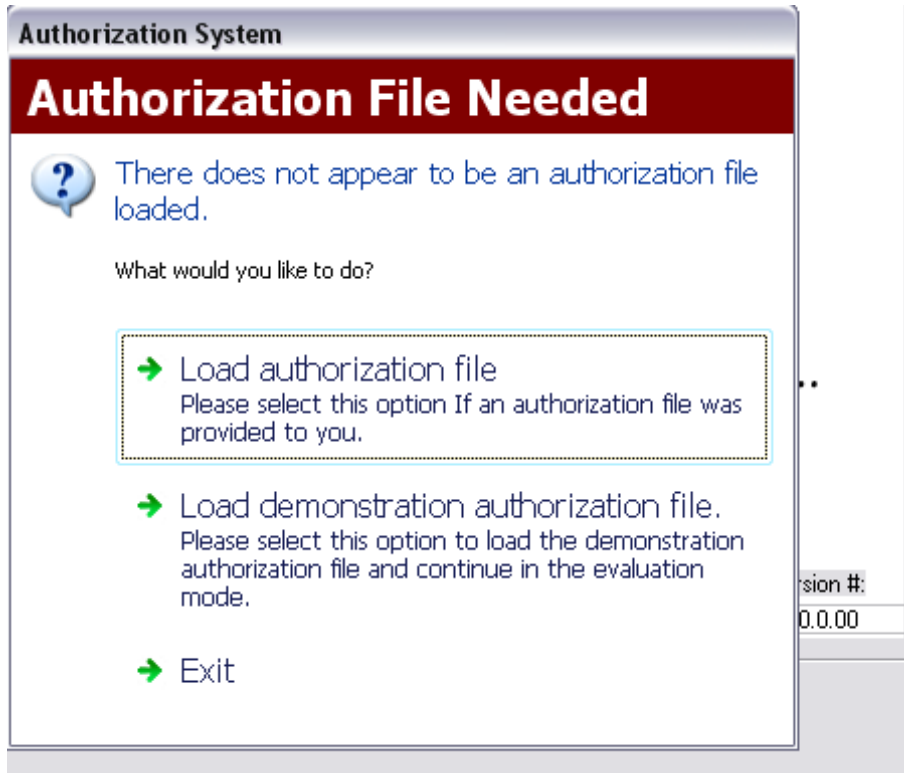
9. The Setup - ExitCare Wizard completion screen appears; Click **Finish**.



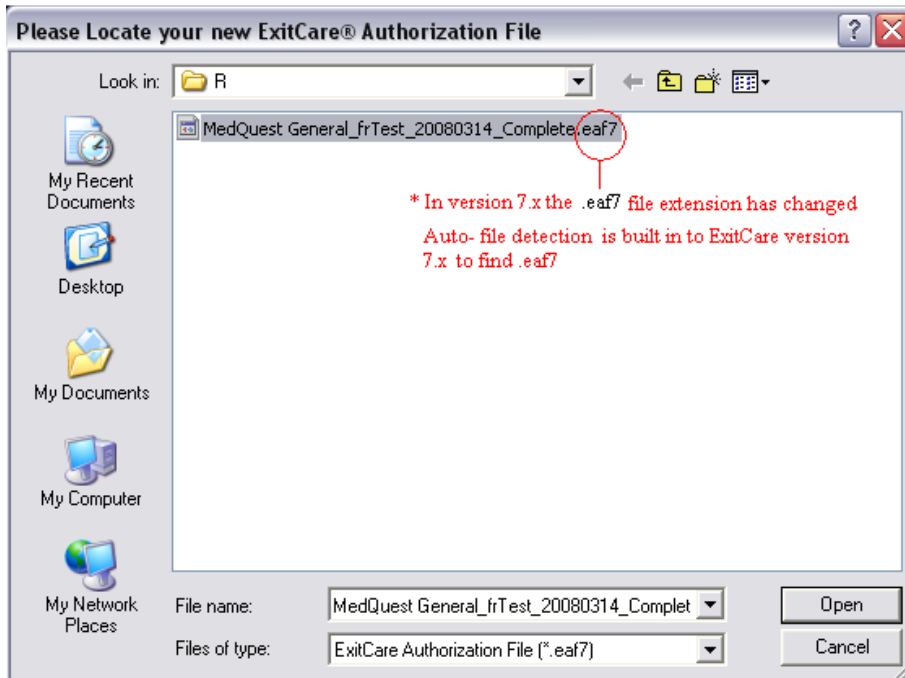
## ExitCare Authorization File Installation

The v7.4 authorization file (.eaf7) is provided on a companion CD. Please insert the CD with the authorization file into the CD/DVD Drive or copy the authorization file to a location on the workstation or network for later retrieval.

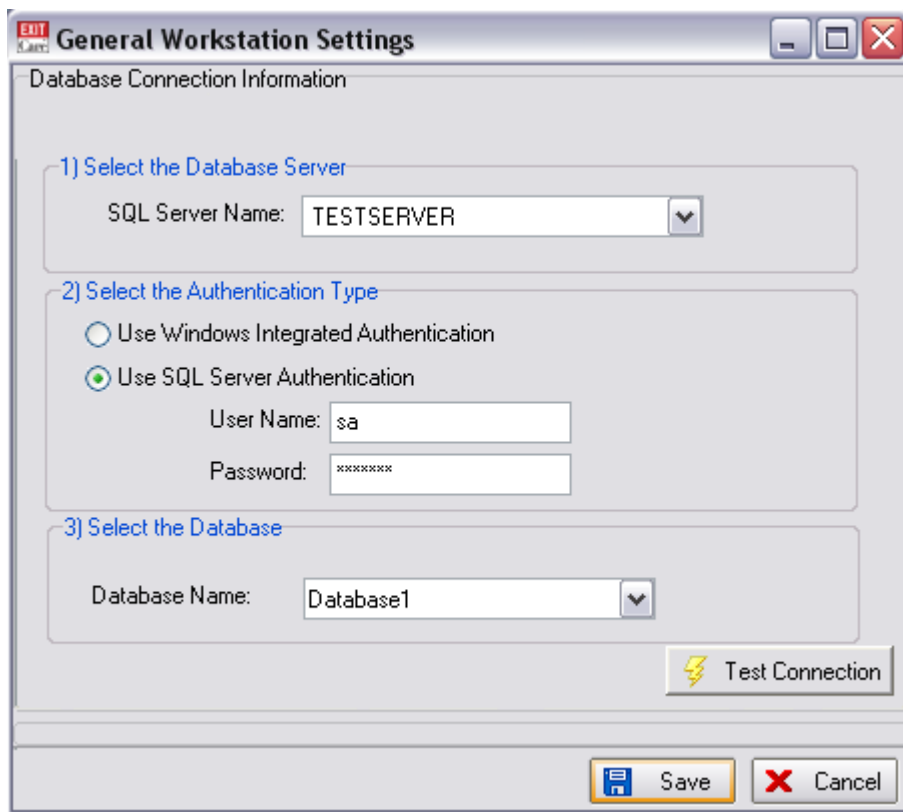
10. ExitCare will prompt you for the Authorization file. Click Load authorization file.




11. Please browse to the new authorization file, if it does not appear.



12. **General Workstation Settings:** look over the SQL Server connection information and verify that everything is correct.



Testing your connection is recommended, please click  button



13. Click OK on the Test SQL Connection screen.
14. Click **Save** to save the database connection information on the General Workstation Settings screen.

15. **Workstation Location Information:** choose the **Facility** and **Department** the workstation belongs to.

**EXIT Care General Workstation Settings**

Workstation Location Information  
Please choose which **facility** this workstation belongs to:  
[Dropdown Menu]

Please choose which **department** this workstation belongs to:  
[Dropdown Menu]

Database Connection Information

1) Select the Database Server  
SQL Server Name: TESTSERVER [Dropdown Menu]

2) Select the Authentication Type  
 Use Windows Integrated Authentication  
 Use SQL Server Authentication  
User Name: sa  
Password: [Masked]

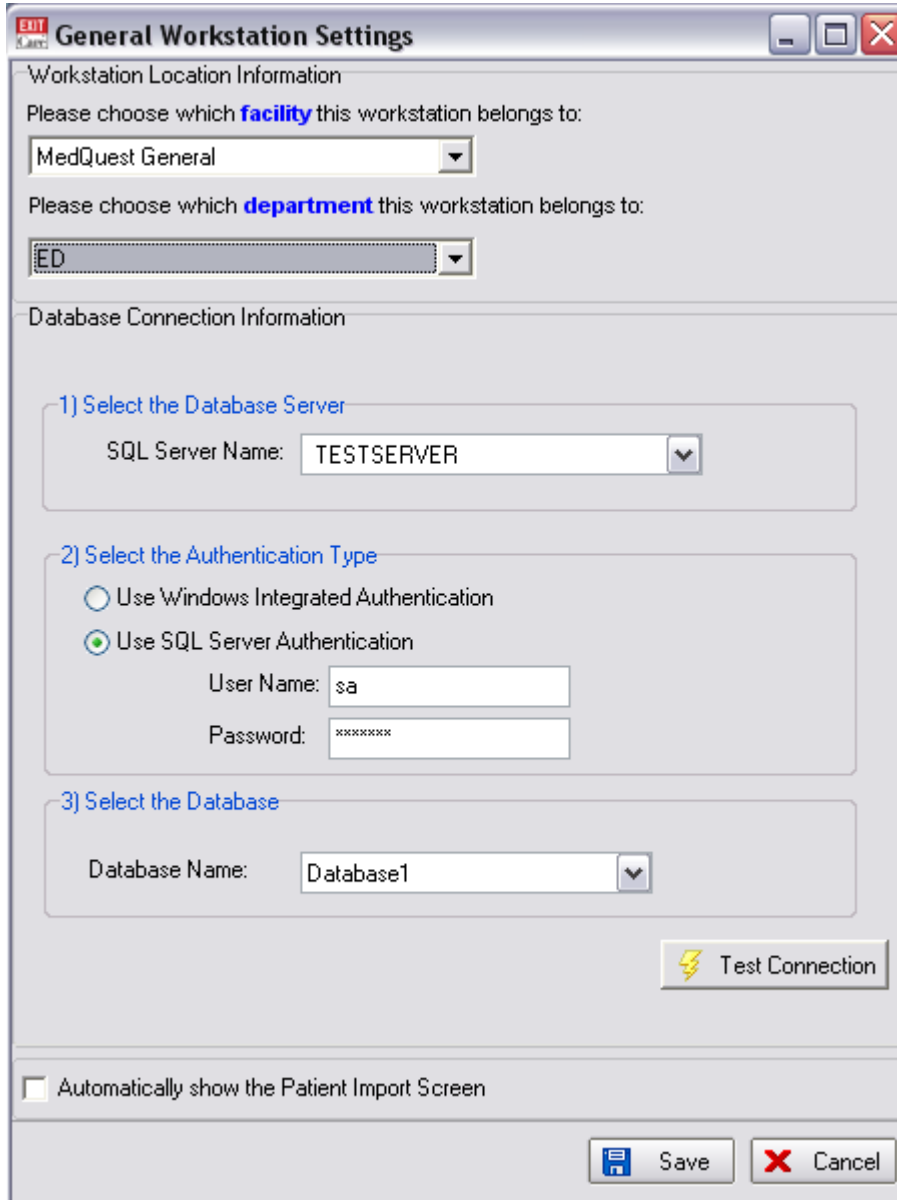
3) Select the Database  
Database Name: Database1 [Dropdown Menu]

[Lightning Bolt Icon] Test Connection

Automatically show the Patient Import Screen

[Save] [Cancel]

16. After selecting the Facility and Department, confirm the information is correct and click **Save**.



**General Workstation Settings**

Workstation Location Information

Please choose which **facility** this workstation belongs to:

MedQuest General

Please choose which **department** this workstation belongs to:

ED

Database Connection Information

1) Select the Database Server

SQL Server Name: TESTSERVER

2) Select the Authentication Type

Use Windows Integrated Authentication

Use SQL Server Authentication

User Name: sa

Password: \*\*\*\*\*

3) Select the Database

Database Name: Database1

Test Connection

Automatically show the Patient Import Screen

Save Cancel

## ExitCare application launch screen

The screenshot displays the ExitCare application interface. The window title is "ExitCare®". The main area is divided into several sections:

- General (Left Sidebar):** Contains icons and links for "Choose Title(s)", "Add Excuse Form", "Language/Size", "Print/Fax/Email", "New Patient", "Logout", "Shutdown", "Admin Login", "Macros", "ExitMeds", and "History".
- Current Patient (Top Tabs):** Includes "Patient Information", "Documents (0)", and "Drugs(0)".
- Patient Information (Main Form):** Fields for ID Number, Medical Record Number, First Name, Last Name, Address (Street, City, State, Zip), Date of Birth, Phone Number, Email Address, Responsible Adult, Patient Gender (Male/Female), Patient Diagnosis (with a dropdown menu), and Drug Allergies (with a dropdown menu and a "No Drug Allergies" checkbox).
- Primary Caregiver / Oversight Caregiver (Right Panel):** Fields for Primary Attending Caregiver, DEA Number, State ID, NPI Number, Oversight Required checkbox, Primary Follow-up Information, Primary Follow-up Caregiver, Clinic Name, Address, City, State, Zip, Phone Number, Fax Number, and Email Address.

The status bar at the bottom shows: "ExitCare - ED Login ID: 1 Auto Logout in: 14.92 min(s) Server: Online 7.1.1.7 In NORMAL Mode 4/30/2009 9:02:33 AM".

## Other Resources

Installing Microsoft SQL Server <http://msdn2.microsoft.com/en-us/library/ms143516.aspx>

Microsoft additional SQL Server 2005 Tools and Utilities <http://technet.microsoft.com/en-us/sqlserver/bb671104.aspx>

<http://www.microsoft.com/sql/prodinfo/sysreqs/default.msp>